

## **Request for Proposals**

### **2021 No Place Like Home**

### **One-Time Non-Competitive and Round 4 Competitive Allocations**

Proposals are due to the County of Ventura by 4pm on September 24, 2021

Proposals should be submitted via flash drive to:

Ventura County Behavioral Health Department

Attn: Susan White Wood

Susan.whitewood@ventura.org

1911 Williams Drive, Suite #200

Oxnard, CA 93036



### I. Introduction and Background

On July 1, 2016, Governor Brown signed landmark legislation enacting the No Place Like Home (NPLH) program dedicating up to \$2 billion statewide in bond proceeds to invest in the development of permanent supportive housing in California for persons with a mental health diagnosis who are also experiencing homelessness, chronic homelessness, or who are at risk of chronic homelessness. The NPLH bonds are repaid by funding from the Mental Health Services Act (MHSA). Permanent supportive housing developed with NPLH funding will serve adults with serious mental illness, children with severe emotional disorders and their families and persons who require or are at risk of requiring acute psychiatric inpatient care, residential treatment, or outpatient crisis intervention because of a mental disorder and who are homeless, chronically homeless, or at risk of chronic homelessness.

The NPLH program provides deferred payment loans to California counties applying independently and and/or with a Development Sponsor for the development of multi-family rental projects with five (5) or more units of Permanent Supportive Housing (PSH) for persons with a serious mental illness who are Homeless, Chronically Homeless or At-Risk of Chronic Homelessness. NPLH funds may be used to acquire, design, construct, rehabilitate or preserve PSH. NPLH proposed projects may also include a Capitalized Operating Subsidy Reserve (COSR).

The California Department of Housing and Community Development (HCD) issues both competitive and non-competitive funding for the NPLH program. In October 2021, HCD will announce the final "Round 4" NPLH competitive funding. Additionally, the County of Ventura is re-issuing the RFP for the \$1,600,109 available for non-competitive discretionary award.

The Behavioral Health Department (VCBH) is the lead agency in Ventura County for all rounds of NPLH funding. VCBH is requesting proposals from qualified housing developers (hereinafter referred to as "Applicants") interested in applying jointly with the County of Ventura (hereinafter referred to as the "County") for the NPLH non-competitive and/or "Round 4" competitive funding.

There are three application opportunities afforded by this Request for Proposals (RFP) as follows:

- 1. Applicants may apply for the \$1,600,109 non-competitive allocation; or
- 2. Applicants may apply for the combined \$1,600,109 non-competitive and "Round 4" competitive allocations (anticipated to be \$194 million available statewide); or
- 3. Applicants may apply for the "Round 4" competitive allocation (anticipated release date of NOFA by HCD is October 2021 in the amount of \$194 million statewide).

NPLH proposals submitted in response to this RFP will be for the development of five (5) or more affordable housing units dedicated to the target population. Successful Applicants will assume responsibility for all aspects of the development, property operations and maintenance, in

accordance with applicable federal, state and local laws and all applicable financing regulations. The successful Applicant(s) will coordinate with the County on all aspects of the application to HCD and, if successfully funded, in the development of the property and the project operations.

### II. Authorizing Legislation, Program Guidelines and Regulations

Applicants submitting projects in response to this RFP should be prepared to comply with the purpose and all requirements of the NPLH Program.

The NPLH Program institutes the edicts set forth in AB 1618 (Chapter 43, Statutes of 2016), as amended by AB 1628 (Chapter 322, Statutes of 2016, effective September 2016), and the 2018 NPLH Act (AB 1827, Assembly Bill Budget Committee). The statutes are actualized in the NPLH Amended Program Guidelines dated October 23, 2020 (hereinafter referred to as the "Guidelines") <a href="https://www.hcd.ca.gov/grants-funding/active-funding/nplh/docs/nplh-2020-amended-guidelines-clean-version.pdf">https://www.hcd.ca.gov/grants-funding/active-funding/nplh/docs/nplh-2020-amended-guidelines-clean-version.pdf</a> and any subsequent updates as of publication of this RFP. The Guidelines establish terms, conditions and procedures for the award of funds under both the competitive and the non-competitive allocations. Except as otherwise provided in the Guidelines, multi-family rental housing projects submitted under this RFP are also subject to HCD's current Uniform Multifamily Regulations (UMRs) and may be subject to California competitive bidding and prevailing wage law.

All applications and projects must comply with the requirements of HCD's NPLH October 30, 2020 Amended Notice of Funding Availability (NOFA) Non-competitive Allocation Funds and any subsequent amendments as well as the NPLH competitive allocation NOFA expected to be released by HCD in October 2021. The NPLH NOFAs are available on HCD's NPLH Program Website: <a href="http://www.hcd.ca.gov/grants-funding/active-funding/nplh.shtml#funds">http://www.hcd.ca.gov/grants-funding/active-funding/nplh.shtml#funds</a>

### III. NPLH RFP Process and Schedule

As stated, the application process for NPLH non-competitive funding allocation also includes the opportunity to apply for "Round 4" of NPLH competitive funding allocation. HCD is expected to announce "Round 4" competitive funding in October 2021. The amount of the "Round 4" competitive funding allocation from HCD is not yet known, however, it is anticipated that there will be approximately \$194 million statewide for all counties including Ventura.

Applicants are invited to submit projects for consideration by the County that include proposals for both the NPLH non-competitive funding allocation of \$1,600,609 only and/or projects that leverage the non-competitive allocation with the NPLH "Round 4" competitive funding allocation, and/or just the "Round 4" competitive funding allocation. It should be noted that leveraging the non-competitive funding allocation with the competitive allocation does not actually increase the total available NPLH allocation (maximum loan amounts). Projects that leverage the two funding opportunities will, however, provide for a more competitive application under the "Round 4" application process with HCD.

# COUNTY OF VENTURA SCHEDULE FOR NPLH NON-COMPETITIVE AND "ROUND 2" COMPETITIVE FUNDING ALLOCATION APPLICATIONS

ESTIMATED DATE	DESCRIPTION
2018	HCD Issues NOFA for NPLH Non-competitive Funding
2018	HCD Issues Amendment to the NOFA for NPLH Non-competitive Funding
July 30, 2021	VCBH Re-issues RFP for NPLH Non-competitive Funding Allocation and new RFP for "Round 4" Final Competitive Funding Allocation
September 23, 2021	Protest of any Terms in the RFP Due
September 24, 2021	Applications Due to VCBH for NPLH Funding Allocations (both competitive and non-competitive) by 4pm
October 2021	HCD Releases NOFA for "Round 4" NPLH Competitive Funding Allocation. (Awaiting release date from HCD). Respondents can view HCD's Notice of Funding Availability Calendar at the following link: <a href="https://www.hcd.ca.gov/grants-funding/nofas.shtml">https://www.hcd.ca.gov/grants-funding/nofas.shtml</a>
October 8, 2021	VCBH to Notify All Applicants as to the Acceptance or Rejection of Applications
October 15, 2021	Protests due to VCBH for Rejected Applications
October - November 2021	*County Staff and Successful Applicants Work Together to Finalize Applications & Required Supportive Service Plans*
November 16, 2021	Successful NPLH Projects Submitted to County of Ventura BOS for Approval & Resolution
January/February 2022	2 Complete Originals & 1 Electronic Copy of NPLH Non-Competitive Projects Due to HCD on January/February 2022 (awaiting date from HCD).
August 23, 2023	Expenditure Deadline for Non-Competitive Projects

<sup>\*</sup>Once a NPLH application is accepted by VCBH, County staff will work with the Applicant developer to finalize it along with the required, VCBH supportive services plan. It is the County's intention to gain the greatest benefit from NPLH allocations for all residents, however, at any time during the application finalization phase, the County, at its sole discretion, may opt not to submit a NPLH project application to HCD. Applications proposing to combine the non-competitive funding with the "Round 4" competitive funding allocations may require more time to be finalized. Additionally, when the "Round 4" NOFA is released in October 2021 the due dates as referenced in the table above along with project requirements will be adjusted accordingly.\*

### IV. Application Submittal Requirements

Proposals for both the non-competitive and the competitive NPLH funding allocations must be received by VCBH on **September 24, 2021, by 4pm**. Late submissions will not be accepted. One original physical application and one electronic version on a flash drive should be submitted to:

Ventura County Behavioral Health Department
Attn: Susan White Wood, Housing Manager
1911 Williams Drive, Suite #200
Oxnard, CA 93036

Instructions for completing the NPLH application are found in the non-competitive allocation NOFA (Section II, Sub-Section C) and in the yet-to-be-released "Round 4" competitive funding allocation. Application templates for NPLH program can be found here: http://www.hcd.ca.gov/grants-funding/active-funding/nplh.shtml.

Please include *in your cover letter a statement of the type of funding allocation* (e.g. non-competitive, competitive or combined) that you are applying for and submit all of the following information to VCBH by **4pm on September 24, 2021**:

- 1. *HCD Universal Rental Project Application Form and NPLH Program Supplement* please include all required elements as follows:
  - a) Evidence of Site Control (e.g. Grant Deed, Lease Agreement, Option or Purchase Agreement, etc...);
  - b) Evidence of compatible land use or a brief description of land use approvals necessary for the projects to move forward (e.g. zone change, General Plan Amendments, etc...);
  - c) Architectural Plans (site plans, elevations, etc...);
  - d) Commitment letters for all other committed construction and other permanent funding;
  - e) Evidence of environmental clearances, including CEQA and NEPA, if applicable. If not applicable, provide a brief description of how this determination has been made;
  - f) Phase I Environmental Site Assessment and any additional documentation recommended (e.g. Phase II Environmental Site Assessment);
  - g) Development Sponsor Governing Body Resolution (Due by December 2021);
  - h) Property Management Plan;
  - i) Payee Data Record;
  - j) COSR Eligibility;
  - k) Attestation of required past experience with permanent supportive housing (memorandum or letter format).
- 2. **Funding Narrative** please provide a brief narrative of the funding sources proposed for the project, including the following elements:
  - a) Terms of financing;

- b) Commitment status;
- c) Description of any population restrictions (e.g. low-income, homeless, chronically homeless, disabled, etc.) imposed by all of the proposed funding sources.

Although stacking and subsidy layering among HCD and non-HCD sources is technically permitted, it is important to note that, to the extent that other financing sources will restrict units within the shared project, the County has an interest in minimizing the eligibility requirements that prospective tenants face when seeking NPLH housing. Utilizing multiple sources of HCD funding on the same NPLH Assisted Unit is prohibited (Article II, Section 200, Subsection e) with few exceptions.

- 3. **Supportive Services Plan** the supportive services plan will be developed in concert with VCBH during the application finalization stage. Participation in supportive services by tenants is voluntary and flexible to ensure a low-barrier "Housing First" approach to leasing up. The Supportive Services Plan will include the following required elements:
  - a) Case management;
  - b) Peer support activities;
  - c) Assessment, crisis counseling, individual and group therapy opportunities;
  - d) Substance Use Disorder (SUD) prevention, treatment and relapse strategies;
  - e) Linking tenants with health and dental care, including medication management and wellness activities;
  - f) Benefits counseling for Medi-Cal, Medicare, ADA certification and SSI/SSP;
  - g) Basic housing retention skills such as housecleaning, cooking, laundry and money management).

Optional supportive services to be included in the plan are strongly encouraged and include the following:

- h) Links to community based resources such as food pantries and free or subsidized transportation;
- i) Independent living skills;
- j) Socialization and recreation opportunities;
- k) Education and employment services.

To the extent Applicants intend to provide these services, please provide the information pertaining to these services requested in Tab 3 "Supportive Services Plan" of the NPLH Supplemental Application (for competitive or non-competitive funds, as appropriate).

### V. Project Selection Criteria

The County will review all projects for threshold eligibility as defined in the NPLH non-competitive and competitive Amended NOFAs (Program Requirements) and the NPLH Amended Program Guidelines. Projects that meet the threshold criteria will be ranked according to HCD's scoring

criteria with the intent of selecting the most shovel ready projects under the non-competitive allocation and the most competitive projects under the "Round 4" allocation. The County will also consider the following when prioritizing projects accepted for submission to HCD:

- a) Projects that provide new/additional units for the target population;
- b) Projects that do not layer or compound tenant eligibility criteria for NPLH units to meet the requirements of diverse financing. In other words, if another financing source is requiring that a percentage of units be restricted to homeless households, projects that agree to maintain NPLH units separate from other restricted units will be prioritized;
- c) Projects that can commit to utilizing the NPLH allocation.

### VI. Questions

All questions pertaining this RFP shall be submitted in writing to <a href="mailto:diana.davis@ventura.org">diana.davis@ventura.org</a>, and <a href="mailto:tracy.mcaulay@ventura.org">tracy.mcaulay@ventura.org</a>. A written response will be provided by County staff directly to the person submitting the question and all questions received will be published along with the response on the VCBH website: <a href="https://vcbh.org/en/about-us/news-and-updates/request-for-proposals-2021-no-place-like-home">https://vcbh.org/en/about-us/news-and-updates/request-for-proposals-2021-no-place-like-home</a>. It is the responsibility of the interested parties to periodically check the website for updates, frequently asked questions (FAQs) and any other information related to NPLH and this RFP.

#### VII. Protest Procedures

If the application submitted in response to the RFP is rejected by the County, the applicant may submit a protest in writing signed by the applicant Authorized Representative (AR) and delivered to the Ventura County Behavioral Health (VCBH) Contracts Manager at 1911 Williams Drive, Suite 200, Oxnard, CA 93036 by October 15, 2021 (5 days after notification of status of application status). The VCBH Contracts Manager reserves the right to refuse to consider protests that do not adhere to the following parameters:

- a) Protests regarding the specifics of the RFP: Protests must be made before the application is due on September 24, 2021;
- b) Protests made regarding awards: Protest must be made no later than five (5) calendar days after the aggrieved party knows or should have known of the facts giving rise to the protest;
- c) Protest Format: All Protests must include the following information
  - The name, address, e-mail address and telephone number of the protestor;
  - The signature of the applicant AR;
  - The name of the FRP and project application;
  - A detailed statement of the legal and/or factual grounds for the protest;
  - The form of relief or remedy requested.

d) Protest process: If the VCBH Contracts Manager can resolve the issue then no further action required. If no resolution is possible then the issue will be referred to the VCBH Administrative Services Division Chief for review and resolution. If the issue is resolved at this level then no further action required. If no resolution is possible the issue will be referred to the VCBH Director who will make a final determination.

### VIII. Terms and Conditions

All responses to this RFP will become the exclusive property of the County. The RFP and resulting proposals, including additional information provided after the due date, are considered part of the final application and subsequent project terms. If any discrepancies between sections or other errors are found in a proposal, the County may reject the proposal, however, the County may at its sole option, correct any errors. The County may waive any immaterial deviation or defect in a proposal. The County's waiver of an immaterial deviation or defect shall in no way modify the RFP documents or excuse the bidder from full compliance with the RFP requirements.

This RFP does not commit the County to move forward with the proposed development or pay any costs incurred in the preparation of proposals. The County reserves the right to modify, suspend, or terminate at its sole discretion any and all aspects of the RFP process, to obtain additional information from any and all potential Applicants and to waive any defects as to form or content of the RFP or any response.

The County reserves the sole right to evaluate each proposal and to accept or reject any and all proposals received as a result of this RFP process.

California Public Records Act — All proposals accepted by the County shall become a matter of public record and shall be regarded as public, except for those elements of each proposal which are defined by the Applicant as business or trade secrets and are plainly marked as "Confidential" or "proprietary." Each element of a proposal that an Applicant desires not to be considered a public record must be clearly marked as set forth above, and any blanket statements (i.e. regarding entire pages, documents or other non-specific designations) shall not be sufficient and shall not bind the County in any way whatsoever. If disclosure is required or permitted under the California Public Records Act or otherwise by law, the County of Ventura shall not in any way be liable or responsible for the disclosure of any such records or part thereof.