

# Logrando Bienestar Referral

## Client Information

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Age: \_\_\_\_\_  Female  Male  Transgender  Genderqueer  
 SSN: NA If client is a minor, please provide guardians full name: \_\_\_\_\_  
 Guardians Phone Number: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_ Verbal consent to leave a phone message:  Yes  No  
 Best time to contact:  Morning  Afternoon  Evenings  
 Address: \_\_\_\_\_ Apt #: \_\_\_\_\_ City: Oxnard  
 State: CA Zip: \_\_\_\_\_ If Homeless, In what city and neighborhood? \_\_\_\_\_

**Payer Source:**  Medi-Cal/ Gold Coast  Medicare (Age 65+)  Private Insurance  No Insurance  
 (Medi-Cal number: \_\_\_\_\_)

**Referral Source:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
 Self  Family  MD  Community Agency  APS/CPS  Law Enforcement  School \_\_\_\_\_  
 Other: \_\_\_\_\_ Agency: \_\_\_\_\_ Phone: \_\_\_\_\_

### Primary Language:

American Sign Language (ASL)  Mixtec  Spanish  English  Other Sign Language  Unknown/ Not Reported

**Preferred Language Spoken- Parent/ Guardian/ Caretaker:**  American Sign Language (ASL)  Mixtec  Spanish  English  
 Other Sign Language  Unknown/ Not Reported

**Ethnicity: If Hispanic or Latino:**  Another Hispanic or Latino Ethnicity: Latina  
 Caribbean  Central American  Mexican/ Mexican American/ Chicano  Puerto Rican  South American

**If Non-Hispanic of Non-Latino:**  Other \_\_\_\_\_  
 African  Asian Indian/ South Asian  Cambodian  Chinese  Eastern European  European  Filipino  Japanese  Korean  Middle Eastern  
 Vietnamese

**Race:**  American Indian or Alaska Native  Asian  Black or African American  Hispanic or Latino  Native Hawaiian or Pacific Islander  White  More than one race  Another race (please specify): \_\_\_\_\_

**Safety Concerns for Staff:**  Yes, Why \_\_\_\_\_

### Reason for Referral:

Homeless  Danger to others  Suicidal ideation  Recent suicide attempt  Paranoia  Hallucinations  Substance abuse  Delusion  
 Mania  Recent Hospitalization (when & where) \_\_\_\_\_  Duration of Symptoms: \_\_\_\_\_  
 Other behaviors of concern:

Staff Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_ Date: \_\_\_\_\_

**FOR LOGRANDO BIENESTAR STAFF USE ONLY**

**Please check if individual is in one or more of these underserve populations:**

Hispanic/Latinx Mixteco Homeless Trauma Risk or Exposure (Child/Youth) Older Adult (60+) African American Transitional Age Youth (TAY) (Ages 16-25) LGBTQ+ Asian Pacific Islander

**REFERRING PROGRAM INFORMATION**

Provider/Program:  One Step a la Vez  Project Esperanza  Tri-County GLAD  Rainbow Umbrella  COMPASS  
 VCOE  Promotoras (MICOP)  PYPF  EDIPP  Eating Disorders  Clinicas del Camino Real  PEP  FAF  F&F  
 IOOV  CIT  Logrando Bienestar  Other \_\_\_\_\_

Reason for referral to the programs above:

**ALL REFERRALS. Please complete the following for ALL referrals made to Prevention, Early Intervention or other County (funded, administered or overseen) Mental Health treatment programs.**

Date written referral was made: \_\_\_\_\_

Name Program/Organization RECEIVING Referral: \_\_\_\_\_ Address: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Email: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Additional Information (Hours, special requirements, etc.): \_\_\_\_\_

Follow-Up Call Information: \_\_\_\_\_ Date client first participated (at least once) in referral program: \_\_\_\_\_

Indicate if client did NOT participate and reason why (if known): \_\_\_\_\_

Did you assist the client with any of the following to access services? No  Yes  If "Yes", please indicate below.

Bus Tokens Accompaniment Transportation Translation/Interpreter Services Reminder Calls Other \_\_\_\_\_

**Complete ONLY for referrals to COUNTY Mental Health Treatment Programs NOT Prevention or Early Intervention Services.**

Reason for Referral: \_\_\_\_\_

Approximately how long (in years and months) has the person been experiencing the above? \_\_\_\_\_

Has individual received previous treatment for this? Yes / No

If yes, approximate and most recent date month/year: \_\_\_\_\_

NOTES: \_\_\_\_\_